

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

IRC Section 301(c)

IRC Section 316(a)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2023. The calculation of 2023 E&P is currently based on reasonable estimates since actual final amounts are not yet available.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Mike Moczygemba Date ▶ 01.15.24

Print your name ▶ Mike Moczygemba Title ▶ Director, Tax & Treasury

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Unit Corporation
Attachment to Form 8937
Report of Organizational Actions Affecting Basis of Securities

Stock Symbol - UNTC
CUSIP# - 909218406

Part II, Line 15

Record Date	Payment Date	Amount per Share	Taxable %	Taxable Dividend	Return of Capital %	Basis Adjustment per Share (Return of Capital)
January 20, 2023	January 31, 2023	\$10.00	100.00%	\$10.00	0.00%	\$0.00
June 16, 2023	June 26, 2023	\$2.50	100.00%	\$2.50	0.00%	\$0.00
September 15, 2023	September 26, 2023	\$2.50	100.00%	\$2.50	0.00%	\$0.00
December 18, 2023	December 27, 2023	\$22.50	26.25%	\$5.91	73.75%	\$16.59